




...continued from previous page.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
<div><b>VIVRO</b> <b>Vivro Financial Services Private Limited</b> 607/608, Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai – 400 013, Maharashtra, India <b>Telephone:</b> +91 22 6666 8040 <b>E-mail Id:</b> investors@vivro.net <b>Investor Grievance Id:</b> investors@vivro.net <b>Website:</b> www.vivro.net <b>Contact Person:</b> Aradhy Rajyaguru/Kruti Saraiya <b>SEBI Registration No.:</b> INM000010122 <b>CIN:</b> U67120GJ1996PTC029182</div>	<div><b>Purva Sharegistry</b> <b>Purva Sharegistry (India) Private Limited</b> 9, Shiv Shakti Industrial Estate, J.R.Boricha Marg Lower Parel (East), Mumbai, Maharashtra, India, 400011 <b>Telephone:</b> +91 22 4961 4132 <b>Website:</b> www.purvashare.com <b>Email ID:</b> newissue@purvashare.com <b>Investor Grievance ID:</b> newissue@purvashare.com <b>Contact Person:</b> Deepali Dhuri <b>SEBI Registration No.:</b> INR000001112 <b>CIN:</b> U67120MH1993PTC074079</div>	<div><b>JUSTO</b> advice . create . nurture . <b>JUSTO REALFINTECH LIMITED</b> (formerly known as Justo Realfintech Private Limited) <b>Registered Office:</b> 801/802, 8th Floor, EL Tara Building, Powai, Off. Orchard Avenue, Hiranandani Gardens, Mumbai - 400076, Maharashtra, India. <b>Website:</b> www.justo.co.in <b>E-Mail:</b> cs@justo.co.in; <b>Telephone No:</b> +91-22 3513 4314 <b>Company Secretary and Compliance Officer:</b> Jyoti Bala Soni  Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.</div>

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application Forms can be obtained from the Registered Office of Company, **JUSTO REALFINTECH LIMITED**, Telephone: +91-22 3513 4314; Registered Book Running Lead Manager, Vivro Financial Services Private Limited, Telephone: +91 22 6666 8040; Syndicate Member, Vivro Financial Services Private Limited, Telephone: +91 22 6666 8040; and the selected location of sub syndicate members, Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com), the website of Book Running Lead Manager at [www.vivro.net](http://www.vivro.net) and the website of the Issuer Company at [www.justo.co.in](http://www.justo.co.in).

**AVAILABILITY OF ABRIDGED PROSPECTUS:** A copy of the Abridged Prospectus shall be available at the website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com), the website of Book Running Lead Manager at [www.vivro.net](http://www.vivro.net) and the website of the Issuer Company [www.justo.co.in](http://www.justo.co.in)

**SYNDICATE MEMBER(S):** Vivro Financial Services Private Limited

**ESCROW COLLECTION BANK/REFUND BANK/BANKER TO THE ISSUE & SPONSOR BANK:** Kotak Mahindra Bank Limited

**UPI:** UPI Bidders can also bid through UPI mechanism.

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 15, 2025**

**For Justo Realfintech Limited**

**Sd/-**  
Puspamitra Das  
**Chairman and Managing Director**  
**DIN:** 01643973


**Date:** September 16, 2025  
**Place:** Mumbai

**Disclaimer:** Justo Realfintech Limited has filed a Red Herring Prospectus dated September 15, 2025, with the ROC. The Red Herring Prospectus shall be made available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) as well as on the website of the BRLM i.e., Vivro Financial Services Private Limited at [www.vivro.net](http://www.vivro.net), the website of the BSE at [www.bseindia.com](http://www.bseindia.com). Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 31 of the Red Herring Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

CONCEPT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")**



(Please scan This QR Code to view the DRHP)

## ARMOUR SECURITY (INDIA). LTD.

Corporate Identity Number: U74920DL1999PLC101313  
Website: [www.armoursecurities.com](http://www.armoursecurities.com)  
Registered Office: B-87, Second Floor Defence Colony New Delhi - 110024  
Contact Person: Ms. Shakshi Mishra, Company Secretary and Compliance Officer, Contact Number: +91 9810139633, Email: [cs@armoursecurities.com](mailto:cs@armoursecurities.com)

Our Company was incorporated as "ARMOUR SECURITY (INDIA) PVT. LTD." on August 27, 1999, vide certification of incorporation bearing No. 101313 under the provision of Companies Act, 1956 issued by the Registrar of Companies, NCT of Delhi and Haryana. Our Company is in the business Manpower services and Integrated Facility Management services. Further, our Company was converted into a public limited company, pursuant to a special resolution passed in the Extraordinary General Meeting of our Shareholders held on February 09, 2024, and the name of our Company was changed to "ARMOUR SECURITY (INDIA). LTD.", and a fresh certificate of incorporation dated May 03, 2024 was issued to our Company by the RoC, CPC. For further details, please refer to section titled "Our History and Certain Corporate Matters" beginning on page 163 of the Draft Red Herring Prospectus dated September 12, 2025. **Our Company had filed the Draft Red Herring Prospect dated September 12, 2025, with NSE Emerge on September 13, 2025.**

**OUR PROMOTERS: MR VINOD GUPTA AND MRS. ARNIMA GUPTA**

**INITIAL PUBLIC ISSUE OF UPTO 46,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF ARMOUR SECURITY (INDIA). LTD. (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [h] LAKHS ("THE ISSUE"), OF WHICH 2,34,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. 44,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [h] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.56% AND 26.17% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF [h] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [h] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [h] EDITION OF THE HINDI DAILY NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This issue is in terms of Rule 19(2)(b)(i) of the SCRR, this Issue is being made for at least 25% of the Post-offer Paid-up Equity Share Capital of our Company. This Issue is being made through Book Building process in accordance and compliance with Chapter IX and other applicable provisions of SEBI (ICDR) Regulations wherein (a) not less than 35% of the Net Issue is allocated for Retail Individual Applicants, (b) not less than 15% of the Net Issue to Non-Institutional Investors and (c) not more than 50% shall be offered to qualified institutional buyers out of which five per cent shall be allocated to mutual funds. Provided that the unsubscribed portion in either of the categories specified in clauses (a) or (b) may be allocated to applicants in any other category Provided further that in addition to five per cent, allocation available in terms of clause (c), mutual funds shall be eligible for allocation under the balance available for qualified institutional buyers. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of RILs, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to the chapter titled "Issue Procedure" beginning on page 294 of the Draft Red Herring Prospectus dated September 12, 2025. A copy of the Red Herring Prospectus / Prospectus will be filed with the Registrar of Companies as required under Sections 26 and Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to this issue and has filed the Draft Red Herring Prospect dated September 12, 2025, with NSE Emerge on September 13, 2025. In compliance with Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospect dated September 12, 2025, filed with NSE Emerge on September 13, 2025 is made available for public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on, the website of the Company at [www.armoursecurities.com](http://www.armoursecurities.com), websites of the Stock Exchange i.e. NSE Emerge at [www.nseindia.com](http://www.nseindia.com) and the websites of the Book Running Lead Managers ("BRLMs"), i.e. Sobhagya Capital Options Private Limited at <https://www.sobhagyaacapital.com/>.

Our Company hereby invites public to give their comments on the Draft Red Herring Prospectus dated September 12, 2025 filed with NSE Emerge, with respect to disclosures made in the Draft Red Herring Prospectus dated September 12, 2025. The public is requested to send a copy of their comments to the Company at [cs@armoursecurities.com](mailto:cs@armoursecurities.com), to the NSE Emerge at [emerge@nse.co.in](mailto:emerge@nse.co.in), and to the Book Running Lead Managers ("BRLMs"), i.e. Sobhagya Capital Options Private Limited <https://www.sobhagyaacapital.com/public-offer>. All comments must be received by our Company and/or the NSE Emerge and/or the BRLMs at their respective addresses mentioned herein above, on or before 5.00 p.m. on the 21<sup>st</sup> day from the date of this Newspaper Advertisement.

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Offer Document. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page 27 of the Draft Red Herring Prospectus dated March 03, 2025.

Any decision to invest in the Equity Shares described in the DRHP dated March 03, 2025 may only be taken after the Red Herring Prospectus ("RHP") has been filed with the ROC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchange.

<b>Book Running Lead Manager</b> <b>Sobhagya Capital Options Private Limited</b> <b>Address:</b> C-7 & 7A, Gate No. 01, Hosiyer Complex , Phase-II Extension NOIDA - 201 305, India <b>Contact Number:</b> 91 7836066001 <b>Email Address:</b> <a href="mailto:dehi@sobhagyaacap.com">dehi@sobhagyaacap.com</a> <b>Investor Grievance Email Address:</b> <a href="mailto:cs@sobhagyaacap.com">cs@sobhagyaacap.com</a> <b>Contact Person:</b> Mr. Rishabh Singhvi <b>Website:</b> <a href="http://www.sobhagyaacapital.com">www.sobhagyaacapital.com</a> <b>SEBI Registration No.:</b> INM000008571 <b>CIN:</b> U74899DL1994PTC060089	<b>Registrar to the Offer</b> <b>Skyline Financial Services Private Limited</b> <b>Address:</b> D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 India <b>Contact Number:</b> +91-11-40450193-197 <b>Email Address:</b> <a href="mailto:ipo@skylinert.com">ipo@skylinert.com</a> <b>Investor Grievance Email Address:</b> <a href="mailto:grievances@skylinert.com">grievances@skylinert.com</a> <b>Contact Person:</b> Mr. Anuj Kumar <b>Website:</b> <a href="http://www.skylinert.com">www.skylinert.com</a> <b>SEBI Registration No.:</b> INR000003241 <b>CIN:</b> U74899DL1995PTC071324
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All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated March 03, 2025.

**For ARMOUR SECURITY (INDIA). LTD.**  
**On behalf of the Board of Directors**

**Sd/-**  
Shakshi Mishra  
**Company Secretary and Compliance Officer**

**Place :** Delhi  
**Date :** 13/09/2025


**ARMOUR SECURITY (INDIA). LTD.** is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospect dated September 12, 2025, with NSE Emerge on September 13, 2025. The DRHP dated September 12, 2025 shall be available on the website of the Company at [www.armoursecurities.com](http://www.armoursecurities.com), websites of the Stock Exchange i.e. NSE Emerge at [www.nseindia.com](http://www.nseindia.com) and the websites of the Book Running Lead Managers ("BRLMs"), i.e. Sobhagya Capital Options Private Limited at [www.sobhagyaacapital.com](http://www.sobhagyaacapital.com). Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the RHP, when available. Potential investors should not rely on the DRHP dated September 12, 2025 for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 27 of the Draft Red Herring Prospectus dated September 12, 2025.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

THE BIGGEST CAPITAL ONE CAN POSSESS


KNOWLEDGE

FINANCIAL EXPRESS



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**PUBLIC ANNOUNCEMENT**



Future Is Secured

# TOPSUN ENERGY LIMITED

**CIN: U31900GJ2007PLC051489**

Our Company was incorporated as "Topsun Energy Limited" on August 10, 2007 under the provisions of Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli bearing Corporate Identification Number U31900GJ2007PLC051489 and commenced operations pursuant to a certificate for commencement of business dated August 16, 2007 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The Corporate Identification Number of our Company is U31900GJ2007PLC051489.

**Registered Office:** B-101, GIDC Electronic Estate Sector-25, Gandhinagar-382028, Gujarat, India  
**Tel. No.:** +91 75730 06633; **Website:** [www.topsunenergy.com](http://www.topsunenergy.com); **E-Mail:** [cs@topsunenergy.com](mailto:cs@topsunenergy.com)  
**Contact Person:** Nakul Patel, Company Secretary and Compliance Officer

**PROMOTERS OF OUR COMPANY: CHINTAN PATEL, CHANAKYAKUMAR PATEL, KALPESHBHAI PATEL, KESUL PATEL, DINESHCHANDRA PATEL AND ANKITABEN PATEL**

**"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."**

**THE ISSUE**

**INITIAL PUBLIC ISSUE OF UPTO 72,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TOPSUN ENERGY LIMITED ("TEL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹[-] ("THE ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[-] PER EQUITY SHARE AGGREGATING TO ₹[-] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹[-] PER EQUITY SHARE AGGREGATING TO ₹[-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] % AND [-] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] (A WIDELY CIRCULATED GUJARATI NATIONAL DAILY NEWSPAPER) WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH SEBI ICDR REGULATIONS.**




In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three working days, subject to the Bid/Issue Period not exceeding 10 working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable. The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI (ICDR) Regulations, as amended, wherein [-] (not more than 50% of the Net Issue) shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, [-] (not less than 15% of the Net Issue) shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion and [-] (not less than 35% of the Net Issue) shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders other than Anchor Investors, are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page no. 321 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03<sup>rd</sup>, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 15, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03<sup>rd</sup>, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx#> and the website of the Company at: [www.topsunenergy.com](http://www.topsunenergy.com) and at the website of BRLM i.e. INTERACTIVE FINANCIAL SERVICES LIMITED at <https://www.ifinservices.in/>. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 29 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ("BSE SME"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 75 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 179 of the Draft Red Herring Prospectus.

LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>INTERACTIVE FINANCIAL SERVICES LIMITED</b> <b>Address:</b> Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India <b>Tel No.:</b> 079 4908 8019 <b>(M) +91-9898055647</b> <b>Web Site:</b> <a href="http://www.ifinservices.in">www.ifinservices.in</a> <b>Email:</b> <a href="mailto:mdbd@ifinservices.in">mdbd@ifinservices.in</a> <b>Investor Grievance Email:</b> <a href="mailto:info@ifinservices.in">info@ifinservices.in</a> <b>Contact Person:</b> Pradip Sandhir <b>SEBI Reg. No.:</b> INM000012856	 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> <b>Address:</b> Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 <b>Tel No.:</b> 022-62638200 <b>Website:</b> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> <b>E-Mail:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> <b>Investor Grievance Email:</b> <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> <b>Contact Person:</b> Mr. Asif Sayyed <b>CIN:</b> U99999MH1994PTC076534 <b>SEBI Reg. No.:</b> INR000001385	 <b>Name:</b> Nakul Patel <b>Address:</b> B-101, GIDC Electronic Estate Sector - 25, Gandhinagar-382028, Gujarat, India <b>E-mail:</b> <a href="mailto:cs@topsunenergy.com">cs@topsunenergy.com</a> <b>Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</b>

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.**

**For Topsun Energy Limited**  
**On Behalf of the Board of Directors**

**Sd/-**  
Nakul Patel  
**Company Secretary and Compliance Officer**

**Place:** Ahmedabad  
**Date:** September 17, 2025

**Disclaimer:** Topsun Energy Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 15, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx#> and is available on the websites of the BRLM at <https://www.ifinservices.in/> and also on the website of the Company: [www.topsunenergy.com](http://www.topsunenergy.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 29 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Ahmedabad

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